

AXIS CLOUD ACCOUNTING

VIRTUAL FINANCE TEAM



WHY OUTSOURCE?

A typical Finance Team has many responsibilities which are key to the business:

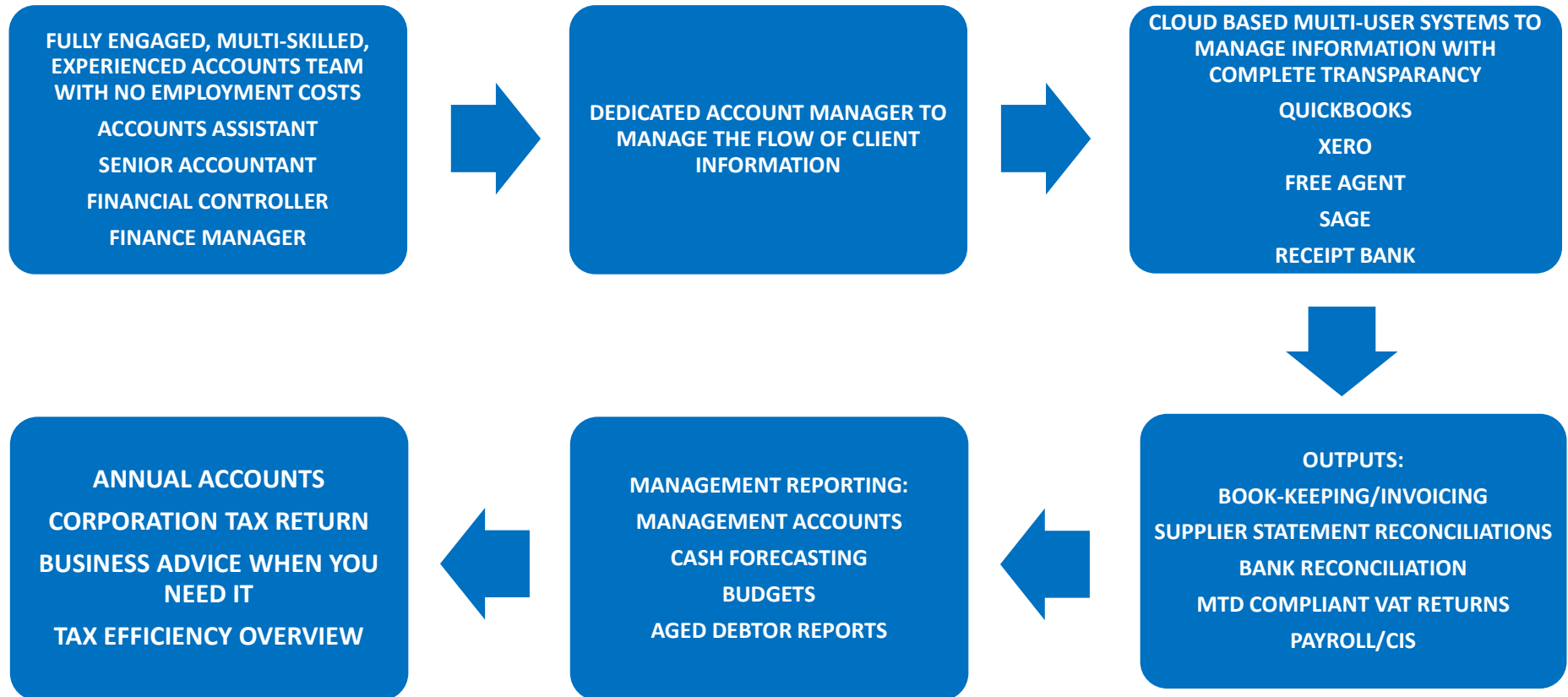
- Book-keeping & Invoicing
- Bank Reconciliation
- Debt Management
- Supplier Account Management
- Payroll/CIS & VAT Returns
- Management Accounts
- Budgets
- Cash Forecasting & Management
- Budgeting & Profit Forecasting
- Year End Accounts & Corporation Tax Returns

The issue for many small & medium sized businesses is that they are not ready to commit to the employment of full-time staff and the costs that come with that.

Axis Cloud Accounting provides a solution by being your Outsourced Finance Team for a set monthly fee based on a package tailored to suit your needs.

VIRTUAL FINANCE TEAM

HOW IT WORKS





Iain Weston – Managing Director

Iain Weston set up Axis Accounts in October 2015 after 25 years of running finance departments for various companies in a variety of sectors. The vision was to provide a single point solution for small & Medium sized businesses and to make that solution affordable, friendly and value adding.

"I see our clients as part of the family. Many clients come to me with horror stories about their experiences with previous accountants. I want to provide them with a completely different experience. With Axis, all clients are VIPs. We take care of them, take a genuine interest and are always available. We provide every client with a simple and transparent service agreement which clearly states what is covered by the agreed monthly fee. There is never an end of year adjustment invoice for unexplained and unjustified work.

When a client comes to Axis, we have a very smooth on-boarding process to take the stress away from the client. This is crucial to us as we understand that clients just want things dealt with. That is what we do, we deal with everything.

We will continue to build our client base whilst always staying true to the vision which I began the practice on."

Eddie Weston – Self Assessment Specialist & Key Account Manager

Eddie has a wealth of experience and strives to meet his own very high standards. His motto is "ALWAYS DO MORE" and he does!

Eddie takes pride in recovering maximum rebates from HMRC and minimising tax liabilities for our clients. He is also responsible for ensuring that our key clients are always satisfied with Axis.



MEET YOUR TEAM



Zoe Fizul – Senior Accountant

As a qualified Level 4 AAT accountant, Zoe has a broad range of knowledge and has proven to be an asset to Axis and our clients. Zoe has a determined approach to solving problems and sets very high standards for herself. Zoe is always looking for a challenge and is determined to succeed.

"I was also keen to work in a practice which strives for a friendly and approachable relationship with its clients. This is a value which I have seen undoubtedly as Axis, with Iain going above and beyond for every one of our clients. I am excited for my future here at Axis."



Zoe Middleton – Accounts Assistant

Zoe M is key to everything we do. Working diligently behind the scenes on the book keeping for our clients, Zoe will be on your case if there is an invoice or receipt missing! Expert in reconciliations with an excellent eye for detail. Zoe is always keen to take on new challenges and enjoys organising a mess.

Angela Thrift – Customer Relations Manager & Social Media Queen

Angela loves nothing more than putting a smile on people's faces.

She will always be on hand to listen to clients and to help them.

Angela also leads our own social media presence with fun and innovative posts and interactions.



MONTHLY FEES

Example for a business with a turnover of £1.5m

£950 per month

Finance Controller

Monthly Management Accounts £150.00

Finance Manager

Annual Accounts & Corporation Tax Return £150.00

VAT Review & Return £35.00

Payroll for up to 5 staff, including holiday & sickness tracking £75

CIS reporting for up to 5 sub-contractors & issue of payment certificates £50

Bookkeeping Services

Raising Sales Invoices £75

Posting Purchase Invoices £75.00

Supplier Statement Reconciliations £25

Aged Debtors Report £25

Credit Control £125

Bank Reconciliation £125.00

Xero/Free Agent/QuickBooks Accounting Software £25.00

Receipt Bank £10.00

Confirmation Statement £5.00

Advice when you need it by email, phone and WhatsApp

****This is an example only. Fees may be higher or lower depending on the volume of staff and transactions**